

**SUBSCRIPTION FORM - CORPORATE, TRUST OR FUND**

**SUBSCRIPTION FORM FOR BANK OF THE BAHAMAS LIMITED ORDINARY SHARES VIA RIGHTS OFFER**

The terms and conditions for the Rights Offering in Bank of the Bahamas, of 14,814,814 new Ordinary Shares, are set out in the Prospectus dated August 29th, 2016. Completed subscriptions will be accepted from **9:00 a.m. August 29th, 2016 until 5:00 p.m. on September 5<sup>th</sup>, 2016**, unless extended. All cheques or bank drafts must be made payable to **LENO CORPORATE SERVICES LIMITED**. **Cash will not be accepted.**

**NOTE: THE PERSONAL INFORMATION REQUESTED ON PAGE TWO (2) OF THIS FORM MUST BE COMPLETED IN FULL. SUBSCRIPTION FORMS WITH MISSING INFORMATION WILL NOT BE PROCESSED.**

For Eligible Participants in this Rights Offering, as described on page seven (7) of this Prospectus, this offering entitles you to the purchase of one (1) Bank of the Bahamas Ordinary Share for each one point forty-four (1.44) Shares currently held, at a strike price of \$2.70 per share. Kindly select one of the four options below:

- 1. We wish to exercise my Rights option in full. As at July 31st, 2016, we hold \_\_\_\_\_ Ordinary Shares. This Rights Offering entitles us to subscribe to \_\_\_\_\_ additional Shares at \$2.70 per Share. The total cost of these additional Shares is \$\_\_\_\_\_. The cheque/wire transfer instruction is attached to this subscription form.
  
- 2. We do not wish to exercise our right options in this Offering. By failing to exercise this option, we acknowledge the dilutive impact the issuance of these additional Ordinary Shares will have on our current holdings in the company. We also acknowledge that our decision to abstain from this process allows other existing shareholders with an appetite beyond their limited rights (see option four below) the ability to take advantage of our Rights. (Note: Failure to submit a subscription form along with payment is also an expression that the shareholder does not wish to exercise his/her Rights)
  
- 3. We wish to exercise a portion of our Rights. This Rights Offering entitles us to purchase \_\_\_\_\_ additional Shares at \$2.70 per Share. We wish however, to limit the exercising of our Rights to \_\_\_\_\_ Shares. The total cost of our purchase of additional Shares at \$2.70 per Share is \$\_\_\_\_\_. The cheque/wire transfer instruction is attached to this subscription form.
  
- 4. In addition to the full Rights available to me noted in Option 1 above, and if agreed to by the Directors of the Company at their sole discretion, we wish to subscribe to \_\_\_\_\_ additional Shares at \$2.70 per Share. The total cost of these additional Shares is \$\_\_\_\_\_. The cheque/wire transfer instruction is attached to this subscription form.

ENTITY NAME: \_\_\_\_\_

CONTACT PERSON(S): \_\_\_\_\_

**PLEASE PRINT THE FOLLOWING INFORMATION**

P. O. Box \_\_\_\_\_

Permanent Street Address: \_\_\_\_\_ Island \_\_\_\_\_

Telephone Number: Work \_\_\_\_\_ Home \_\_\_\_\_

Email Address: \_\_\_\_\_

**DIVIDENDS TO BE SENT TO THE ABOVE ADDRESS OR:**

Bank: \_\_\_\_\_ Branch: \_\_\_\_\_

Account Number: \_\_\_\_\_ Account Type: Savings  Checking

**DECLARATION:** The Applicant(s), by signing this application, acknowledges receipt of the PROSPECTUS dated August 29th, 2016 and makes the following declarations. The Applicant is an Eligible Investor as defined in the Prospectus.

Authorized Signature- Title \_\_\_\_\_  
Under Seal

Authorized Signature - Title \_\_\_\_\_  
Under Seal

The completed payment and application must be received by **September 5<sup>th</sup>, 2016** at 5:00 p.m., at the address below:

**LENO CORPORATE SERVICES LIMITED**

2<sup>nd</sup> Floor Pineapple Place, Bernard Road

P. O. Box N-8339

Nassau, Bahamas

**The Applicant(s), by signing this application, agree(s) to the terms and conditions contained in the Prospectus.**