

Head Office Claughton House Charlotte & Shirley Streets P. O. Box N-7118 Nassau, Bahamas

NOTICE TO SHAREHOLDERS

Bank of The Bahamas Limited ("the Bank") is pleased to announce that its Quarterly Unaudited Financial Statements as at December 31, 2017 have been finalized and a copy of the statements can be accessed from the Bank's website, www.bankbahamas.com

BANK OF THE BAHAMAS LIMITED Unaudited Condensed Consolidated Interim Financial Statements Six months period ended December 31, 2017 *Excerpts Only*

Unaudited Interim Statement of Financial Position as at December 31, 2017

Total Assets \$843,944,580

Total Liabilities \$667,116,193

Total Equity \$176,828,387

Unaudited Interim Statement of Comprehensive Income for the six months ended December 31, 2017

Net interest income \$14,043,463

Total comprehensive income \$1,887,957

