

Head Office Claughton House Charlotte & Shirley Streets P. O. Box N-7118 Nassau, Bahamas

NOTICE TO SHAREHOLDERS

Bank of The Bahamas Limited ("the Bank") is pleased to announce that its Quarterly Unaudited Condensed Consolidated Financial Statements as at December 31, 2018 are available and a copy of the statements can be accessed from the Bank's website, www.bankbahamas.com

BANK OF THE BAHAMAS LIMITED Unaudited Condensed Consolidated Financial Statements Period ended December 31, 2018 Excerpts Only

Unaudited Consolidated Statement of Financial Position as at December 31, 2018

Total Assets \$803,167,892

Total Liabilities \$643,221,811

Total Equity \$159,946,081

Unaudited Consolidated Statement of Comprehensive Income for the six month period ended December 31, 2018

Net interest income \$13,553,261

Total comprehensive income \$3,552,546

