

Head Office Claughton House Charlotte & Shirley Streets P. O. Box N-7118 Nassau, Bahamas

NOTICE TO SHAREHOLDERS

Bank of The Bahamas Limited ("the Bank") is pleased to announce that its Quarterly Unaudited Condensed Consolidated Financial Statements as at March 31, 2021 are available and a copy of the statements can be accessed from the Bank's website, www.bankbahamas.com

BANK OF THE BAHAMAS LIMITED Unaudited Condensed Consolidated Financial Statements Quarter ended March 31, 2021 Excerpts Only

Unaudited Consolidated Statement of Financial Position as at March 31, 2021

Total Assets \$914,680,246

Total Liabilities \$761,737,213

Total Equity \$152,943,033

Unaudited Consolidated Statement of Comprehensive Income for the nine months ended March 31, 2021

Net interest income \$24,540,021

Total comprehensive loss \$(1,155,045)

